

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 03, 2019

REGISTRATION NO: 27216  
BONDS ISSUED BY: Houston R-I School District  
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2019) COUNTY: Texas

DATE OF ISSUE: May 07, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of a new gymnasium; upgrade the heating, ventilation, and air conditioning (HVAC) systems; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
5.00000%	\$450,000.00	03/01/2029
	\$450,000.00	03/01/2030 *
	\$475,000.00	03/01/2031 *
5.00000%	\$925,000.00	03/01/2031
	\$500,000.00	03/01/2032 *
	\$500,000.00	03/01/2033 *
5.00000%	\$1,000,000.00	03/01/2033
	\$550,000.00	03/01/2034 *
	\$550,000.00	03/01/2035 *
5.00000%	\$1,100,000.00	03/01/2035
	\$600,000.00	03/01/2036 *
	\$600,000.00	03/01/2037 *
	\$650,000.00	03/01/2038 *
5.00000%	\$675,000.00	03/01/2039 *
	\$2,525,000.00	03/01/2039

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2029 shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2024, and thereafter as a whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$6,644,084.00  
INTEREST RATE: 4.03853%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$60,416,040  
INDEBTEDNESS: (Including this issue) \$7,930,000  
NOTICE OF ELECTION: Published in The Licking News newspaper on March 21 and 28, 2019.  
DATE OF ELECTION: April 2, 2019  
ELECTION RESULTS: Yes - 738 No - 328

METHOD OF SALE OF BONDS:   Negotiated Sale

NOTICE OF SALE:               Not Applicable

NUMBER OF BIDS RECEIVED:   Not Applicable